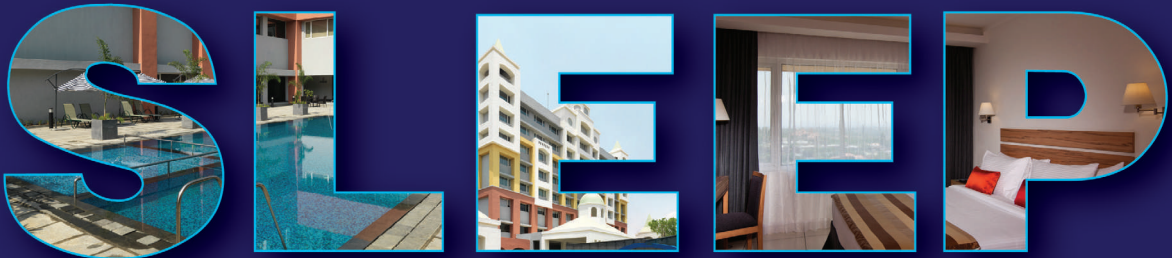




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AMUSEMENT PARK & RESORT
BANGALORE ■ KOCHI

Wonderla Holidays Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed a Draft Red Herring Prospectus with the Securities and Exchange Board of India ("SEBI"). The Draft Red Herring Prospectus is available on the website of the SEBI and the websites of the Book Running Lead Managers at www.edelweissfin.com and www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details refer to the Draft Red Herring Prospectus, including the section titled "Risk Factors". The equity shares have not been and will not be registered under the US Securities Act of 1933 ("Securities Act") and will not be offered or sold within the United States. The equity shares are only being offered and sold outside the United States in compliance with Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.